中信证券股份有限公司

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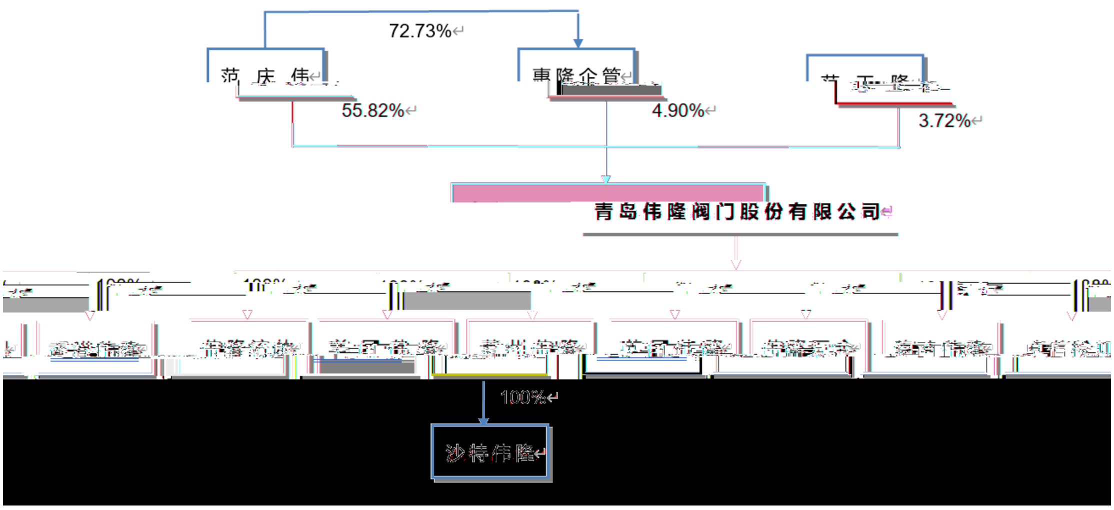
IPO IPO IPO

IPO

	QINGDAO WEFLO VALVE CO., LTD.
	219,368,887
	1995 6 8
	2017 5 11
	002871.SZ
	789
	789
	0532-87901466
	0532-87901466
	www.weilongvalve.com

2023 12 31



2023 12 31 219,368,887

		%				
	(03)	55.82	122,460,000	91,845,000	30,615,000	0
	(02)	4.90	10,756,980	0	10,756,980	0
	(03)	3.72	8,171,475	6,128,606	2,042,869	0
	(03)	1.75	3,835,740	0	3,835,740	0
[redacted]						
	(03)	0.63	1,391,780	0	1,391,780	0

		21,963.50
	26,917.92	
2024 03 31	82,318.86	

2024 5 23 ,

2024

219,368,887 4,869,770 214,499,117

10 0.50

1,072.495585

2021 2023 17,402.46

166.01%

	2023	**2022**	**2021**
	11,728.23	13,620.51	6,099.35
	6,434.97	5,066.31	5,901.18
	54.87%	37.20%	96.75%
	17,402.46		
	10,482.70		
	166.01%		

1

	2023 12 31	**2022 12 31**	**2021 12 31**
	101,710.84	99,396.71	88,988.05
	18,545.03	22,265.03	24,390.19
	79,134.14	73,388.95	64,597.86

	2023 12 31	2022 12 31	2021 12 31

2

	2023	2022	2021

2 9 ——

3 = /
4 = - /
5 = /
6 = /
7 = /

2023 12 31

391,410 0

0

458,634

5%

2023 12 31

2023 12 31

2023 12 31

2023 12 31

2/3

2023 7 17 263

2023 1 16

2023 2 2 2023

2023 4 19 2023 5 8

2023 2023 6 27

2023 12 28 2024 3

26 2024 4 19

2024 5 6 2024

2024 5 31 2024

7 9 2024 998

1

100

2

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1

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2

2021 2022 2023

6,099.35 13,620.51 11,728.23 10,482.70

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3

26,971.00

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2

1

2

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1

2

3

1

2 2021 2022 2023

6,099.35 13,620.51 11,728.23

10,482.70 26,971.00

3 2021 2022

2023 27.41% 22.40% 18.23%

2021 2022 2023

0.07 0.80 0.59

50%

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4 2021 2022 2023 6,099.35

13,362.71 12,005.40 4,684.77

9,793.92 10,559.65

2021 2022 2023 7.19%

14.34% 13.89% 11.81% 6%

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26,971.00

1

2

3

$P1=P0/(1+n)$

$P1=(P0+A\times k)/(1+k)$

$P1=(P0+A\times k)/(1+n+k)$

$P1=P0-D$

P1 (P0-D A×k)/(1+n+k)

P1 P0- n

A k D

1

2

3

[2018]22

1

1

2023 46.90 95.05%

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6

6 10

“ ”

65.70

2

40,400.00 36.83%

2

1

57.72% 66.60% 64.06%

2

3

-12.35% -18.19% -21.28%

4

5

6

7

-12.35% -18.19% -21.28%

2019

8 “ ”

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FM

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1 2

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3

1

2023		11,252.22		11,891.25
8,417.26		19.43%	17.26%	12.26%

	2023	2022	2021
	-5.00%	38.71%	22.27%
	4.53	5.55	-8.97
	7.06	6.74	6.48
	78.75%	83.53%	75.33%
	38.84%	37.42%	32.32%

-8.97 5.55 4.53

4

	2023	2022	2021
	1,289.26	1,601.46	660.80
	407.36	400.04	357.97
	22.73	10.54	29.69
	-	15.71	-
	1,719.35	2,027.75	1048.45
	13,994.28	15,475.41	6,753.57

5

10%-30%

9,893.70

15,703.43 17,869.22 31.63% 34.81%

39.79%

2

31,275.26 45,118.28

44,905.35 75.33% 83.53% 78.75%

1

2

1

1

2

3

A A

4

5

6

7

85%

8

1

130% 130% 2

3,000

$IA=B\times i\times t/365$ IA B

i

4

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